

Project Highlight Report

Pensions Board



**Shropshire
County
Pension Fund**

Project Name:	Pensions Dashboard	Report Number:	001
Period	September 2024	Date Completed:	18/10/2024
Completed By:	Jake Glover Senior Pensions Project Officer		

TREND SINCE LAST REPORT	First Report - On Track
CURRENT STATUS	Green
EXPECTED STATUS AT NEXT REVIEW	Green

Progress so far The following activities have taken place:	Planned work for next month and beyond Activities planned for October are:
• An ISP (Integrated Service Provider) has been procured and signed off by Legal. Implementation will commence January 2025 • Monthly meetings are in place for the Pensions Admin Manager, Team Leaders and Senior Pensions Project Officer. • Vicky, Pensions Admin Manager and Jake, Senior Pensions Project Officer are finalising work on the procurement documentation for the new Member Data Tools with an aim to go live from February 2025.	• Finalise documentation for the Member Data Tools procurement and instruct Procurement to upload these to Delta, the Council's online tender portal.

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Slippage and Remedial Action			
N/A			
Key Risks and Issues			
R/I	Detail	Rating	Open / Closed
R	Suitable ISP is not obtained and so can not connect to dashboard	Very Low	Closed
R	Data quality is low, leading to poor matching criteria and members having to contact the fund to find their pension (rather than finding it directly through the dashboards)	Low	Open
R	Procurement of new tracing and mortality screening provider (gap in service as current provider current ends in September)	Very Low	Open

High Level Milestones

[illegible]